

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Full Alliance Group Inc.

A Nevada Corporation
74710 Highway 111, Suite 102 Palm Desert, CA 92260

626 335 - 7755
fullalliance.com
info@fullalliance.com
6719 - Holding companies

Quarterly Report **For the Period Ending: 09/30/2019** (the "Reporting Period")

As of September 30, 2019, the number of shares outstanding of our Common Stock was:

73,443,301

As of July 31, 2019, the number of shares outstanding of our Common Stock was:

68,443,301

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No: (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

FULL ALLIANCE GROUP, INC.

On March 2, 2000 The Motion Picture Hall of Fame, Inc., was incorporated and on June 5, 2014 the Company did a name change to Beverly Hills Group, Inc., and on April 12, 2017 the Company did a name change to FULL ALLIANCE GROUP, INC.

Full Alliance Group, Inc. (fka Beverly Hills Group, Inc.) (“the Company”) was incorporated in the State of Nevada on March 2, 2000 as The Motion Picture Hall of Fame, Inc. to create, develop and manage a themed attraction dedicated to the history and art of making motion pictures, and to create, build and maintain a Motion Picture Hall of Fame (the “Themed Attraction Business”).

On August 22 2014, the Company acquired assets and intellectual property related to a line of beauty and skin care and Nutraceuticals products (the “Cosmetic Assets”) that the Company intends to launch under the name “Latitud 32.” The Company intends to use these products as a base line portfolio and to continue researching, developing and launching natural ingredient products. Immediately after acquiring the Cosmetic Assets, the Company sold all assets and intellectual property related to the Themed Attraction Business. Accordingly, the Company changed its operational focus to developing the products related to the Cosmetic Assets and discontinued its operation in the Themed Attraction Business upon transfer the related assets and intellectual property.

On July 8, 2014, the Company effected a 1-for-30 reverse stock split of its issued and outstanding shares of common stock. The par value and number of authorized shares of the common stock remained unchanged. All references in the accompanying financial statements as to the Company’s equity structure and to the number of shares outstanding and per-share amounts have been restated to reflect in the indicated amendment to the articles of incorporation and to the 1:30 reverse stock split.

On September 18, 2014, the Company approved the structuring of two subsidiaries, namely Beverly Hills Group Mexico Inc. and Beverly Hills Group Products Inc. As of December 31, 2014, the two subsidiaries are not capitalized and the Company does not possess any equity ownership or investment in these entities. Accordingly, the accounts of these two entities are not consolidated.

On October 1, 2014, the Company approved an amendment to its articles of incorporation to increase the authorized common and preferred shares from 300,000,000 shares to 500,000,000 shares and from 0 share to 25,000,000 shares, respectively. This amendment has not been filed with the Nevada Secretary of State; therefore, it is not effected as of September 30, 2016.

On October 17, 2016, the Company effected a 1-for-100 reverse stock split of its issued and outstanding shares of common stock. The par value and number of authorized shares of the common stock remained unchanged. All references in the accompanying financial statements as to the Company’s equity structure and to the number of shares outstanding and per-share amounts have been restated to reflect in the indicated amendment to the articles of incorporation and to the 1:100 reverse stock split.

On April 12, 2017, the Company did a name change to Full Alliance Group, Inc., and a symbol change to (OTCPK: FAGI).

Full Alliance Group, Inc., is currently active in the State of Nevada.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol:	FAGI	
Exact title and class of securities outstanding:	COMMON	
CUSIP:	35968K 101	
Par or stated value:	\$0.001	
Total shares authorized:	500,000,000	as of date: September 30, 2019
Total shares outstanding:	73,443,301	as of date: September 30, 2019
Number of shares in the Public Float ² :	41,433,859	as of date: September 30, 2019
Total number of shareholders of record:	310	as of date: September 30, 2019

Additional class of securities (if any):

Trading symbol:	FAGI	
Exact title and class of securities outstanding:	PREFERRED	
CUSIP:	35968K 101	
Par or stated value:	\$0.001	
Total shares authorized:	50,000,000	as of date: September 30, 2019
Total shares outstanding:	50,000,000	as of date: September 30, 2019

Transfer Agent

Name: INTERWEST TRANSFER CO., INC. / ISSUER DIRECT CORPORATION
Address: 1981 MURRAY HOLLADAY RD.
Address: SALT LAKE CITY, UT 84117
Phone: 801-272-9294
Email: julie.felix@issuerdirect.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

THE COMPANY DID A 1-FOR-30 REVERSE STOCK SPLIT OF ITS COMMON STOCK THAT BECAME EFFECTIVE ON JULY 8, 2014.

THE COMPANY DID A 1-FOR-100 REVERSE STOCK SPLIT OF ITS COMMON STOCK THAT BECAME EFFECTIVE ON October 17, 2016.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of January 1, 2017		Opening Balance:							
		Common: 35,686,154							
		Preferred: 0							
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
January 4, 2017	new issuance	1,700,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
April 17, 2017	new issuance	955,715	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
May 25, 2017	new issuance	1,500,000	common	\$0.001	yes	Christopher Tefft	Exercise Warrants	Restricted	144
May 25, 2017	new issuance	1,500,000	common	\$0.001	yes	Alfred Dimora	Exercise Warrants	Restricted	144
June 1, 2017	new issuance	500,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
August 3, 2017	new issuance	1,178,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
September 13, 2017	new issuance	500,000	common	\$0.0203	yes	GreenTree Financial Group, Inc., Chris Cattone	Note conversion	Unrestricted	144
September 30, 2017	new issuance	25,000,000	preferred	\$0.04	yes	Palm Desert Management, Inc., Ryan Gresham	warrants	Restricted	144
November 28, 2017	new issuance	10,000,000	common	\$0.0025	yes	Palm Desert Management, Inc., Ryan Gresham	Note conversion	Restricted	144
November 30, 2017	new issuance	1,200,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
December 4, 2017	new issuance	1,000,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
December 18, 2017	new issuance	1,200,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
January 19, 2018	new issuance	1,700,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
March 8, 2018	new issuance	1,800,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144

March 26, 2018	new issuance	1,800,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
April 16, 2018	new issuance	2,100,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
May 23, 2018	new issuance	1,800,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
July 19, 2018	new issuance	2,200,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
September 14, 2018	new issuance	3,500,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
October 2, 2017	new issuance	5,756,971	common	\$0.0104	yes	GreenTree Financial Group, Inc., Chris Cattone	Note conversion	Unrestricted	144
February 27, 2019	new issuance	4,100,000	common	\$0.0025	yes	Global Force Trading Limited (Le Thank)	Note conversion	Unrestricted	144
March 6, 2017	new issuance	25,000,000	preferred	\$0.001	yes	Louie G. Yu	Investment	Restricted	144
March 31, 2019	new issuance	5,000,000	common	\$0.001	yes	Louie G. Yu	Investment	Restricted	144
July 16, 2019	new issuance	5,000,000	common	\$0.003	yes	Jonathan Moyle	Note conversion	Unrestricted	144
Shares Outstanding on <u>June 30, 2019</u> :	<u>Ending Balance:</u> Common: <u>73,443,301</u> Preferred: <u>50,000,000</u>								

Any additional details, including footnotes to the table above:

NONE

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
March 31, 2017	\$74,333.10	\$64,623.62	\$9,709.48	March 31, 2019	conversion price of two and one half tenths of a Cent (\$0.0025) per share On July 1 2019 \$25,000.00 of this Note was assigned to Ryan Gresham and \$20,000.00 of this Note was assigned to Paul Brian Volpp. Individual Notes will be issued by the Company to these individuals and the Palm Desert Note shall be reduced and reflect in the Year End Statements	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
June 30, 2017	\$169,023.08	\$148,881.28	\$20,141.80	June 30, 2019	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note

September 30, 2017	\$56,974.63	\$50,862.74	\$6,111.89	September 30, 2019	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
December 31, 2017	\$44,622.32	\$40,380.69	\$4,241.63	December 31, 2019	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
March 31, 2018	\$71,943.97	\$65,988.71	\$5,955.26	March 31, 2020	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
June 30, 2018	\$96,963.85	\$90,174.80	\$6,789.05	June 30, 2020	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
September 30, 2018	\$25,015.64	\$23,596.00	\$1,419.64	September 30, 2020	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
December 31, 2018	\$17,977.13	\$17,202.32	\$774.81	December 31, 2020	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
March 31, 2019	\$22,651.80	\$21,986.78	\$665.02	March 31, 2021	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note
September 30, 2019	\$90,863.93	\$90,849	\$14.93	September 30, 2021	conversion price of two and one half tenths of a Cent (\$0.0025) per share	Palm Desert Management, Inc., Ryan Gresham	Convertible Note

Use the space below to provide any additional details, including footnotes to the table above:

See Notes to the Financial Statements

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared in accordance with US GAAP by (Fengqiong Chen)⁴:

Name: **FENGQIONG CHEN**
Title: **CPA**
Relationship to Issuer: **Accountant**

- A. Balance Sheets;
B. Statements of Operations;
C. Statement of Stockholder's Equity (Deficit)
D. Statements of Cash Flows;
E. Notes to Financial Statements

FINANCIAL STATEMENTS AND FOOTNOTES ARE LOCATED AT THE END OF THIS DISCLOSURE DOCUMENT

5) Issuer's Business, Products and Services

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

A holding company whose primary objective is the acquisition of part or all of economically viable companies.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Full Alliance Group, Inc., subsidiary companies:

Nutra Yu, Inc., Dr. Louie G. Yu, director, president and CEO, located at 18455 Burbank Blvd # 110, Tarzana, CA 91356, markets nutraceutical and supplement products.

EBO2, Inc., Dr. Louie G. Yu, director, president and CEO, located at 18455 Burbank Blvd # 110, Tarzana, CA 91356, provides extracorporeal blood oxygenation and ozonation treatments.

- C. Describe the issuers' principal products or services, and their markets

The Company provides nutraceutical and supplement products and extracorporeal blood oxygenation and ozonation treatments for patients.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company owns EBO2 units and provides extracorporeal blood oxygenation and ozonation treatments, and sells nutraceutical and supplement products for patients in a treatment room of Dr. Louie Yu's offices located at 18455 Burbank Blvd # 110, Tarzana, CA 91356. The Company also under a distribution agreement, warehouses its nutraceutical and supplement products for distribution worldwide, at a 50,000 sqft. facility located at 727 Kingshill Pl, Carson, CA 90746 owned by Shoezoo.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Paul Brian Volpp	Officer/Director	539 Verbena Ct., Encinitas, CA 92024	641,195	Common	.87%	

Rudy Kiste	Officer/Director	30 Peregrine Dr Morganville, New Jersey 07751	2,000,000	Common	2.72	
Palm Desert Management, Inc., Ryan Gresham	Owner of more than 5%	74040 HWY 111 Suite 210 Palm Desert, CA 92260	5,766,634	Common	7.85	20906 Pricewood Manor Ct., Cypress TX 77433
Palm Desert Management, Inc., Ryan Gresham	Owner of more than 5%	74040 HWY 111 Suite 210 Palm Desert, CA 92260	25,000,000	Preferred	50%	20906 Pricewood Manor Ct., Cypress TX 77433
Louie G. Yu	Owner of more than 5%	18455 Burbank Blvd # 110, Tarzana, CA 91356	5,000,000	Common	6.81%	
Louie G. Yu	Owner of more than 5%	18455 Burbank Blvd # 110, Tarzana, CA 91356	25,000,000	Preferred	50%	
Ryan Gresham	Owner of more than 5%	20906 Pricewood Manor Ct., Cypress TX 77433	556,633	Common	0.76%	
CARLO MAGNO & LYNN RIEDL	Owner of more than 5%	36388 N 110TH WAY SCOTTSDALE, AZ 85262	10,000,000	Common	13.62%	

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties

thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: DARRIN M. OCASIO, Esq.
Firm: SICHENZIA ROSS FRIEDMAN FERENC LLP
Address 1: 1185 AVENUE OF THE AMERICAS
Address 2: 37TH FLOOR, NEW YORK, NEW YORK 10036
Phone: 212 930 9700
Email: dmocasio@srff.com

Accountant or Auditor

Name: FENGQIONG CHEN (Accountant)
Firm: Chen and Sun, CPA, A Professional Corporation
Address 1: 3812 Sepulveda Boulevard, Suite 560
Address 2: Torrance, CA 90505
Phone: 310-373-8515
Email: JOAN@CHENANDSUNCPA.COM

Investor Relations Consultant

Name: DAVE DONLIN
Firm: CERVELLE GROUP
Address 1: 1912-B LEE ROAD, SUITE C-8
Address 2: ORLANDO, FL 32810
Phone: 407-299-2377
Email: dave@thecervellegroup.com

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

NONE

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, PAUL BRIAN VOLPP, PRESIDENT & CEO certify that:

1. I have reviewed this QUARTERLY DISCLOSURE STATEMENT of FULL ALLIANCE GROUP, INC. FKA BEVERLY HILLS GROUP, INC. AND THE MOTION PICTURE HALL OF FAME, INC.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 16, 2019 [Date]

/S/ PAUL BRIAN VOLPP [President's Signature]

PRESIDENT & CEO [Title]

Principal Financial Officer:

I, RUDY KISTE, CHIEF FINANCIAL OFFICER certify that:

1. I have reviewed this QUARTERLY DISCLOSURE STATEMENT of FULL ALLIANCE GROUP, INC. FKA BEVERLY HILLS GROUP, INC. AND THE MOTION PICTURE HALL OF FAME, INC.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 16, 2019 [Date]

/S/ ROLDOLF KISTE [Signature]

CHIEF FINANCIAL OFFICER [Title]

Full Alliance Group, Inc.
(fka Beverly Hills Group, Inc and The Motion Picture Hall of Fame, Inc.)
Condensed Balance Sheets
As of SEP 30, 2019 and 2018
(Unaudited)

	Sept 30, 2019	Sept 30, 2018
<u>Assets</u>		
Current assets		
Cash and cash equivalents	\$ -	
Accounts Receivable	\$ 34,870	\$ 3,000
Other Receivable	\$ -	
Inventory	\$ 12,201	
Total current assets	\$ 47,071	\$ 3,000
Fixed Assets		
Equipment	\$ 15,000	
Land Lease	\$ -	\$ -
Total Fixed Assets	\$ 15,000	\$ -
Intangible assets	\$ 37,500	\$ 37,500
Total assets	\$ 99,571	\$ 40,500

LIABILITIES AND STOCKHOLDERS' DEFICIT

Current Liabilities		
Accounts payable and accrued liabilities	\$ 254,101	\$ 229,997
Other Payable	\$ 18,622	
Convertible Note Payable		
Total current liabilities	\$ 272,723	\$ 229,997
Long Term Liabilities		
Note Payable	\$ 2,000	\$ 2,000
Convertible note payable	\$ 160,276	220,376
Related Party Payable - Convertible Notes	\$ 566,418	436,380
Total long term liabilities	\$ 728,694	\$ 658,756
Total liabilities	\$ 1,001,417	\$ 888,754

Stockholders' equity

Preferred Stock	\$	1,025,000	\$	1,000,000
50,000,000 preferred stock shares				
Common stock:				
300,000,000 common shares,				
\$0.001 par value 195,454,625				
(73,443,301 post split) and	\$	195,454	\$	175,597
175,597,654 (53,586,330 post				
split) shares issued,				
respectively				
Additional paid-in capital	\$	6,521,444	\$	6,451,178
Subscriptions receivable			\$	(50,000)
Subscriptions payable				
Retained deficit	\$	(8,510,932)	\$	(8,176,066)
Current Income (Loss)	\$	(132,812)	\$	(248,963)
Total Stockholders' Deficit	\$	<u>(901,845)</u>	\$	<u>(848,254)</u>
Total Liabilities and Equity	\$	<u>99,571</u>	\$	<u>40,500</u>

Full Alliance Group, Inc.
(fka Beverly Hills Group, Inc and The Motion Picture Hall of Fame, Inc.)
Condensed Statements of Operations
For the three months ended Sep 30, 2019 and 2018, and nine months ended Sep 30, 2019 and 2018
(Unaudited)

	For the Three Months Ended Sept 30 <u>2019</u>	For the Three Months Ended Sept 30 <u>2018</u>	For the Nine Months Ended Sept 30 <u>2019</u>	For the Nine Months Ended Sept 30 <u>2018</u>
Revenue	\$ 70,805	\$ -	\$ 180,281	
Cost of Good Sold	<u>\$ 630</u>	<u>\$ -</u>	<u>\$ 4,991</u>	
Gross Profit	\$ 70,175	\$ -	\$ 175,290	
OPERATING EXPENSES				
Stock for services				
General and administrative	<u>\$ 89,930</u>	<u>23,796</u>	<u>\$ 277,676</u>	<u>219,327</u>
Total Operating Expenses	<u>\$ 89,930</u>	<u>\$ 23,796</u>	<u>\$ 277,676</u>	<u>\$ 219,327</u>
NET INCOME FROM CONTINUING OPERATIONS	\$ (19,755)	\$ (23,796)	\$ (102,386)	\$ (219,327)
OTHER INCOME (EXPENSE)				
Other (expense) - Interest and late fees	<u>\$ (10,900)</u>	<u>(10,374)</u>	<u>\$ (30,426)</u>	<u>(29,636)</u>
Total other income (expense)	<u>\$ (10,900)</u>	<u>\$ (10,374)</u>	<u>\$ (30,426)</u>	<u>\$ (29,636)</u>
NET LOSS FROM CONTINUING OPERATIONS BEFORE TAX	\$ (30,655)	\$ (34,170)	\$ (132,812)	\$ (248,963)
Provision for income taxes	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
NET LOSS FROM CONTINUING OPERATIONS, NET OF TAX	\$ (30,655)	\$ (34,170)	\$ (132,812)	\$ (248,963)
NET LOSS FROM DISCONTINUED OPERATIONS, NET OF TAX	\$ -	\$ -	\$ -	\$ -
NET LOSS	\$ (30,655)	\$ (34,170)	\$ (132,812)	\$ (248,963)
Other comprehensive loss	\$ -	\$ -	\$ -	\$ -
COMPREHENSIVE LOSS	<u>\$ (30,655)</u>	<u>\$ (34,170)</u>	<u>\$ (132,812)</u>	<u>\$ (248,963)</u>
PER SHARE DATA:				
Basic income (loss) per share of common stock				
- Loss from continuing operations	\$ (0)	\$ (0)	\$ (0)	\$ (0)
- Loss from discontinued operations				
Diluted income (loss) per share of common stock				
- Loss from continuing operations				
- Loss from discontinued operations				
Weighted average shares outstanding				
- Basic	70,943,301	50,736,330	66,393,301	46,136,330
- Diluted				

Full Alliance Group, Inc.
(fka Beverly Hills Group, Inc. and The Motions Picture Hall of Fame, Inc.)
Condensed Statement of Stockholder's Equity (Deficit)
As of SEP 30, 2019

	Preferred Stock		Common Stock			Additional Paid-in Capital	Subscriptions Receivable	Subscriptions Payable	Accumulated (Deficit)	Total Stockholders' (Deficit)
	Shares	Amount	Shares (After Split)	Shares (Before Split)	Amount					
Balance-December 31, 2012 (2ND Restatement)			6,081	608,140	\$ 608	\$ 6,347,354	\$ -	\$ 50,000	\$ (7,027,601)	\$ (629,639)
Issuance of shares for services			1,902	190,184	\$ 190	\$ 172,890	-	-	\$ -	\$ 173,080
Issuance of shares for cash			107	10,740	\$ 11	\$ 48,989	-	-	\$ -	\$ 49,000
Prior period adjustment						\$ (701,940)	-		\$ 905,026	\$ 203,086
Settlement								\$ (50,000)	\$ -	\$ (50,000)
(Loss) for the year			-	-	-	-	-	\$ -	\$ (79,619)	\$ (79,619)
Balance-December 31, 2013 (AUDITED RESTATEMENT)				809,064	\$ 809	\$ 5,867,293	\$ -	\$ -	\$ (6,202,194)	\$ (334,092)
Issuance of shares for services			43	4,333	\$ 4	\$ 3,896	-	-	\$ -	\$ 3,900
Issuance of shares for cash			13	1,333	\$ 2	\$ 3,998	-	-	\$ -	\$ 4,000
issuance of shares for services			33	3,334	\$ 3	\$ 1,997	-	-	\$ -	\$ 2,000
Rounding			1	141			-	-	\$ -	\$ -
Issuance of shares for intangible assets			500	50,000	\$ 50	\$ 37,450	-	-	\$ -	\$ 37,500
Issuance of shares for services			500	50,000	\$ 50	\$ 37,450	-	-	\$ -	\$ 37,500
Issuance of shares for services			500,000	50,000,000	\$ 50,000	\$ 200,000	\$ (250,000)	-	\$ -	\$ -
Issuance of shares for services			9,960	996,000	\$ 996	\$ 48,804	-	-	\$ -	\$ 49,800
Issuance of shares for cash			40	4,000	\$ 4	\$ 196	-	-	\$ -	\$ 200
Issuance of shares for services			10,000	1,000,000	\$ 1,000	\$ 49,000	-	-	\$ -	\$ 50,000
Service expensed			-	-	-		\$ 50,000	-	\$ -	\$ 50,000
(Loss) for the year			-	-	-	-	-	\$ -	\$ (555,095)	\$ (555,095)
Balance-December 31, 2014 (AUDITED RESTATEMENT)			529,182	52,918,205	\$ 52,918	\$ 6,250,084	\$ (200,000)	\$ -	\$ (6,757,289)	\$ (654,287)
Issuance of shares for debt			50,817	5,081,734	\$ 5,081	\$ 7,623			\$ -	\$ 12,704
Issuance of shares for debt			57,900	5,790,000	\$ 5,790	\$ 8,685			\$ -	\$ 14,475
Issuance of shares for debt			63,152	6,315,200	\$ 6,315	\$ 9,473			\$ -	\$ 15,788
Issuance of shares for debt			70,000	7,000,000	\$ 7,000	\$ 10,500			\$ -	\$ 17,500
Issuance of shares for services			2,500	250,000	\$ 250	\$ 12,250			\$ -	\$ 12,500
Issuance of shares for services			3,000	300,000	\$ 300				\$ -	\$ 300
Service expensed							\$ 50,000		\$ -	\$ 50,000
(Loss) for the year								\$ -	\$ (600,260)	\$ (600,260)
Balance-December 31, 2015			776,551	77,655,139	\$ 77,654	\$ 6,298,615	\$ (150,000)	\$ -	\$ (7,357,549)	\$ (1,131,280)
Issuance of shares for debt			350,000	35,000,000	\$ 35,000	\$ 52,500			\$ -	\$ 87,500
(Loss) for the quarter								\$ -	\$ (155,110)	\$ (155,110)
Balance-March 31, 2016			1,126,551	112,655,139	\$ 112,654	\$ 6,351,115	\$ (150,000)	\$ -	\$ (7,512,659)	\$ (1,198,890)
Issuance of shares for debt			55,888	5,588,800	\$ 5,589	\$ 8,383			\$ -	\$ 13,972
(Loss) for the quarter								\$ -	\$ (135,162)	\$ (135,162)
Balance-June 30, 2016			1,182,439	118,243,939	\$ 118,243	\$ 6,359,498	\$ (150,000)	\$ -	\$ (7,647,821)	\$ (1,320,080)
Issuance of shares for debt			50,000	5,000,000	\$ 5,000	\$ 7,500			\$ -	\$ 12,500
(Loss) for the quarter								\$ -	\$ (42,446)	\$ (42,446)
Balance-September 30, 2016			1,232,439	123,243,939	\$ 123,243	\$ 6,366,998	\$ (150,000)	\$ -	\$ (7,690,267)	\$ (1,350,026)
Round up			176						\$ -	\$ -
Issuance of shares for debt			16,220,000	16,220,000	\$ 16,220	\$ 24,330			\$ -	\$ 40,550
(Loss) for the quarter								\$ -	\$ (99,896)	\$ (99,896)
Service expensed							\$ 50,000		\$ -	\$ 50,000
Balance-December 31, 2016			17,452,615	139,463,939	\$ 139,463	\$ 6,391,328	\$ (100,000)	\$ -	\$ (7,790,164)	\$ (1,359,373)
Issuance of shares for debt			1,700,000	1,700,000	\$ 1,700	\$ 2,550			\$ -	\$ 4,250
(Loss) for the quarter								\$ -	\$ (85,231)	\$ (85,231)
Balance-March 31, 2017			19,152,615	141,163,939	\$ 141,163	\$ 6,393,878	\$ (100,000)	\$ -	\$ (7,875,395)	\$ (1,440,354)
Issuance of shares for debt			1,455,715	1,455,715	\$ 1,456	\$ 3,434			\$ -	\$ 4,889
Issuance of shares for warrants			3,000,000	3,000,000	\$ 3,000				\$ -	\$ 3,000
(Loss) for the quarter								\$ -	\$ (132,238)	\$ (132,238)
Balance-June 30, 2017			23,608,330	145,619,654	\$ 145,619	\$ 6,397,312	\$ (100,000)	\$ -	\$ (8,007,633)	\$ (1,564,702)
Issuance of shares for debt			1,678,000	1,678,000	\$ 1,678	\$ 11,417			\$ -	\$ 13,095
Issuance of preferred shares f	25,000,000	\$ 1,000,000							\$ -	\$ 1,000,000
(Loss) for the quarter								\$ -	\$ (73,884)	\$ (73,884)
Balance-Sept 30, 2017	25,000,000	\$ 1,000,000	25,286,330	147,297,654	\$ 147,297	\$ 6,408,729	\$ (100,000)	\$ -	\$ (8,081,517)	\$ (625,491)
Issuance of shares for debt			13,400,000	13,400,000	\$ 13,400	\$ 20,100			\$ -	\$ 33,500
Service expensed							\$ 50,000		\$ -	\$ 50,000
(Loss) for the quarter								\$ -	\$ (94,550)	\$ (94,550)
Balance-Dec 31, 2017	25,000,000	\$ 1,000,000	38,686,330	160,697,654	\$ 160,697	\$ 6,428,829	\$ (50,000)	\$ -	\$ (8,176,066)	\$ (636,541)

Issuance of shares for debt			5,300,000	5,300,000	\$ 5,300	\$ 7,950				\$	13,250
(Loss) for the quarter										\$	(75,015)
Balance-Mar 31, 2018	25,000,000	\$ 1,000,000	43,986,330	165,997,654	\$ 165,997	\$ 6,436,779	\$ (50,000)	\$ -	\$	(8,251,081)	\$ (698,306)
Issuance of shares for debt			3,900,000	3,900,000	\$ 3,900	\$ 5,850				\$	9,750
(Loss) for the quarter										\$	(139,778)
Balance-June 30, 2018	25,000,000	\$ 1,000,000	47,886,330	169,897,654	\$ 169,897	\$ 6,442,629	\$ (50,000)	\$ -	\$	(8,390,859)	\$ (828,334)
Issuance of shares for debt			5,700,000	5,700,000	\$ 5,700	\$ 8,550				\$	14,250
(Loss) for the quarter										\$	(34,170)
Balance-Sep 31, 2018	25,000,000	\$ 1,000,000	53,586,330	175,597,654	\$ 175,597	\$ 6,451,179	\$ (50,000)	\$ -	\$	(8,425,029)	\$ (848,254)
Issuance of shares for debt			5,756,971	5,756,971	\$ 5,757	\$ 54,116				\$	59,873
Service expensed						\$ 50,000				\$	50,000
(Loss) for the quarter										\$	(85,903)
Balance-DEC 31, 2018	25,000,000	\$ 1,000,000	59,343,301	181,354,625	\$ 181,353	\$ 6,505,294	\$ -	\$ -	\$	(8,510,932)	\$ (824,284)
Issuance of preferred shares	25,000,000	\$ 25,000								\$	25,000
Issuance of shares for investment			5,000,000	5,000,000	\$ 5,000					\$	5,000
Issuance of shares for debt			4,100,000	4,100,000	\$ 4,100	\$ 6,150				\$	10,250
(Loss) for the quarter										\$	(8,020)
Balance-Mar 31, 2019	50,000,000	\$ 1,025,000	68,443,301	190,454,625	\$ 190,453	\$ 6,511,444	\$ -	\$ -	\$	(8,518,952)	\$ (792,054)
Issuance of shares for debt			0	0	\$ -	\$ -				\$	-
(Loss) for the quarter										\$	(94,136)
Balance-June 30, 2019	50,000,000	\$ 1,025,000	68,443,301	190,454,625	\$ 190,453	\$ 6,511,444	\$ -	\$ -	\$	(8,613,088)	\$ (886,190)
Issuance of shares for debt			5,000,000	5,000,000	\$ 5,000	\$ 10,000				\$	15,000
(Loss) for the quarter										\$	(30,655)
Balance-SEP 30, 2019	50,000,000	\$ 1,025,000	73,443,301	195,454,625	\$ 195,453	\$ 6,521,444	\$ -	\$ -	\$	(8,643,743)	\$ (901,845)

* The company did a 1-for-100 reverse stock split of its common stock that become effective on Oct 17, 2016.

Full Alliance Group, Inc.
(fka Beverly Hills Group, Inc and The Motion Picture Hall of Fame, Inc.)
Condensed Statements of Cash Flows
For the NINE months ended SEP 30, 2019 and 2018
(Unaudited)

	For the Nine Months Ended Sep 30 2019	For the Nine Months Ended SEP 30 2018
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	\$ (132,812)	\$ (248,963)
Adjustments to reconcile net income (loss) to net cash from operating activities:		
Discontinued operations loss, net of tax		
Inventory & Land		\$ 39,410
Issuance of shares for compensation		
Loss on disposal		
Changes in Operating Assets and Liabilities:		
Account Receivable	\$ (31,870)	
Inventory	\$ (12,201)	
Accounts payable and accrued expenses	\$ 18,622	
Accrued interest and late fees payable	\$ 30,426	\$ 29,636
Net cash used in operating activities - continuing operations	\$ (127,836)	\$ (179,917)
Net cash used in operating activities - discontinued operations		
NET CASH (USED IN)/PROVIDED BY OPERATING ACTIVITIES	\$ (127,836)	\$ (179,917)
 CASH FLOWS FROM INVESTING ACTIVITIES		
Net cash paid for disposal of discontinued operation		
Cash used in investing activities - continuing operations	\$ (15,000)	
Cash used in investing activities - discontinued operations		
NET CASH (USED IN)/PROVIDED BY INVESTING ACTIVITIES	\$ (15,000)	\$ -
 CASH FLOWS FROM FINANCING ACTIVITIES		
Convertible Note		
Advances from unrelated party		
Advances from related party	\$ 112,836	\$ 179,760

Issuances of preferred shares and subscriptions	\$	25,000	
Issuances of common shares and subscriptions	\$	30,250	\$ 37,250
Loan repayment	\$	(25,250)	\$ (37,250)
Net cash provided by financing activities - continuing operations	\$	142,836	\$ 179,760
Net cash provided by financing activities - discontinued operations			
NET CASH (USED IN)/PROVIDED BY FINANCING ACTIVITIES	\$	142,836	\$ 179,760

NET CHANGE IN CASH & CASH EQUIVALENTS FOR THE YEAR - CONTINUING OPERATIONS	\$	-	\$ (157)
NET CHANGE IN CASH & CASH EQUIVALENTS FOR THE YEAR - DISCONTINUED OPERATIONS			
NET CHANGE IN CASH & CASH EQUIVALENTS FOR THE YEAR	\$	-	\$ (157)

CASH & CASH EQUIVALENTS, BEGINNING OF PERIOD - CONTINUING OPERATIONS			\$ 157
CASH & CASH EQUIVALENTS, BEGINNING OF PERIOD - DISCONTINUED OPERATIONS			
CASH & CASH EQUIVALENTS, BEGINNING OF PERIOD	\$	-	\$ 157

CASH & CASH EQUIVALENTS, END OF PERIOD - CONTINUING OPERATIONS	\$	-	\$ (0)
CASH & CASH EQUIVALENTS, END OF PERIOD - DISCONTINUED OPERATIONS			
CASH & CASH EQUIVALENTS, END OF PERIOD	\$	-	\$ (0)

SUPPLEMENTAL CASH FLOW DISCLOSURES

Cash paid for interest

Cash paid for income taxes

NON-CASH INVESTING AND FINANCING ACTIVITIES

Preferred stock issued for debt

Preferred stock issued for investment \$ 25,000

Common stock issued for debt \$ 25,250 \$ 37,250

Common stock issued for investment \$ 5,000

Common stock issued for warrants

Common stock issued for services

Common stock issued for intangible asset

Full Alliance Group, Inc.

(fka Beverly Hills Group, Inc. and Motion Picture Hall of Fame, Inc.)

Notes to Financial Statements

September 30, 2019

(Unaudited)

1. DESCRIPTION OF BUSINESS AND BASIS OF PRESENTATION

Full Alliance Group, Inc. (fka Beverly Hills Group, Inc.) (“the Company”) was incorporated in the State of Nevada on March 2, 2000 as The Motion Picture Hall of Fame, Inc. to create, develop and manage a themed attraction dedicated to the history and art of making motion pictures, and to create, build and maintain a Motion Picture Hall of Fame (the “Themed Attraction Business”).

On August 22 2014, the Company acquired assets and intellectual property related to a line of beauty and skin care and Nutraceuticals products (the “Cosmetic Assets”) that the Company intends to launch under the name “Latitud 32.” The Company intends to use these products as a base line portfolio and to continue researching, developing and launching natural ingredient products. Immediately after acquiring the Cosmetic Assets, the Company sold all assets and intellectual property related to the Themed Attraction Business. Accordingly, the Company changed its operational focus to developing the products related to the Cosmetic Assets and discontinued its operation in the Themed Attraction Business upon transfer the related assets and intellectual property.

On July 8, 2014, the Company effected a 1-for-30 reverse stock split of its issued and outstanding shares of common stock. The par value and number of authorized shares of the common stock remained unchanged. All references in the accompanying financial statements as to the Company’s equity structure and to the number of shares outstanding and per-share amounts have been restated to reflect in the indicated amendment to the articles of incorporation and to the 1:30 reverse stock split.

On September 18, 2014, the Company approved the structuring of two subsidiaries, namely Beverly Hills Group Mexico Inc. and Beverly Hills Group Products Inc. As of December 31, 2014, the two subsidiaries are not capitalized and the Company does not possess any equity ownership or investment in these entities. Accordingly, the accounts of these two entities are not consolidated.

On October 1, 2014, the Company approved an amendment to its articles of incorporation to increase the authorized common and preferred shares from 300,000,000 shares to 500,000,000 shares and from 0 share to 25,000,000 shares, respectively. This amendment has not been filed with the Nevada Secretary of State; therefore, it is not effected as of September 30, 2016.

On October 17, 2016, the Company effected a 1-for-100 reverse stock split of its issued and outstanding shares of common stock. The par value and number of authorized shares of the common stock remained unchanged. All references in the accompanying financial statements as to the Company’s equity structure and to the number of shares outstanding and per-share amounts have been restated to reflect in the indicated amendment to the articles of incorporation and to the 1:100 reverse stock split.

On April 12, 2017, the Company did a name change to Full Alliance Group, Inc., and a symbol change to (OTCPK: FAGI).

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Revenue Recognition

The Company derives revenues from merchandise sales from physical location and online channel.

The Company recognizes revenue when persuasive evidence of an arrangement exists, transfer of title has occurred or services have been rendered. The selling price is fixed or determinable, no other significant obligations of the Company exist, and the collectability is reasonably assured. The Company's sales arrangements are not subject to warranty.

Cash and cash equivalents

The Company considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

Account Receivable

The company issued out cashless purchase warrants and the subscribers exercised a portion of these warrants into common shares and have not paid in the cash as of yet. The company consider this as an account receivable.

Inventories

Inventories are valued at the lower of cost or market. Cost is determined using the first-in, first-out method for all inventories, which are valued using a weighted average cost method calculated for each production batch. The Company has entered into a joint venture profit sharing agreement with a tribal business development corporation. This joint venture will be operated under a separate subsidiary. Inventory was purchased on behalf of this joint venture while the subsidiary sets up. The company executives have decided not proceed with this joint venture project.

Land Lease

The Company leases land to agricultural products under a joint venture profit sharing agreement for 15 years. This joint venture will be operated under a separate subsidiary. First time payment was made on behalf of this joint venture while the subsidiary sets up. The company executives have decided not proceed with this joint venture project.

Property and Equipment

Property and equipment are stated at cost. Expenditures for maintenance and repairs are charged to earnings as incurred. Additions, renewals and betterments are capitalized. When property and equipment are retired or otherwise disposed of, the related cost and accumulated depreciation are removed from the respective accounts, and a gain or

loss is included in operations. Depreciation of property and equipment is provided using the straight-line method for substantially all assets with estimated lives of five to seven years.

Investment

In Feb 2019, The Company entered into a Stock for Stock Acquisition Agreement, pursuant to which two companies have become wholly owned subsidiaries of the Company. The Company issued out 25,000,000 series “B” Preferred stock and 5,000,000 Restricted Common Shares to the subsidiaries’ original sole shareholder. These two subsidiaries are allocated as half and half on the assets acquired.

Use of Estimates

The Preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Income Taxes

The Company accounts for its income taxes under the provisions of ASC Topic 740, “Income Taxes.” The method of accounting for income taxes under ASC 740 is an asset and liability method. The asset and liability method requires the recognition of deferred tax liabilities and assets for the expected future tax consequences of temporary differences between tax bases and financial reporting bases of other assets and liabilities. The Company had no material unrecognized income tax assets or liabilities for the nine months ended September 30, 2019. The Company recognizes income tax interest and penalties as a separately identified component of general and administrative expense. During the nine months ended September 30, 2019, there were no income tax, or related interest and penalty items in the income statement, or liabilities on the balance sheet.

Issuance of shares for Service

The Company accounts for the issuance of equity instruments to acquire goods and services based on the fair value of the goods and services or the fair value of the equity instrument at the time of issuance, whichever is more reliably measurable.

Stock-based Compensation

The Company accounts for stock-based compensation under ASC Topic 505-50, formerly Statement of Financial Accounting Standards (“SFAS”) No. 123R, “Share-Based Payment” and SFAS No. 148, “Accounting for Stock-Based Compensation – Transition and Disclosure – An amendment to SFAS No. 123.” These standards define a fair-value-based method of accounting for stock-based compensation.

Basic and diluted net loss per Share

The Company reports earnings (loss) per share in accordance with ASC Topic 260-10, "Earnings per Share." Basic earnings (loss) per share is computed by dividing income (loss) available to common shareholders by the weighted average number of common shares available. Diluted earnings (loss) per share is computed similar to basic earnings (loss) per share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common shares had been issued and if the additional common shares were dilutive. The Company did not have any dilutive instruments outstanding as of September 30, 2019.

Going Concern

The accompanying financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company has incurred net losses of \$8,643,743.18 from inception to September 30, 2019 and as of September 30, 2019 has a working capital deficit of \$225,652. Losses are expected to continue for the immediate future. In addition, the Company's cash flow requirements have been met by the generation of capital through private placements of the Company's common stock and loans. No assurance can be given that this source of financing will continue to be available to the Company and demand for the Company's equity instruments will be sufficient to meet its capital needs. The financial statements do not include any adjustments relating to the recoverability and classification of liabilities that might be necessary should the Company be unable to continue as a going concern. The Company's continuation as a going concern is dependent upon its ability to generate sufficient cash flow to meet its obligations on a timely basis, to retain its current financing, to obtain additional financing, and ultimately to generate revenues.

3. INTANGIBLE ASSETS

On August 22, 2014, Full Alliance Group Inc. acquired from a third party certain intangible assets pertaining to skin care and beauty products created by seller that the Company plans to manufacture and market. Under the terms of the agreement the Company is to issue seller 50,000 shares of its common stock. Seller agreed to execute a lock up agreement restricting the sale of the common shares purchased to no more than 10,000 shares during each of the three-month period for a total of the twelve months beginning at the closing date and no more than 20,000 shares during a three-month period for the next twelve-month period. The lock up agreement terminates 24 months from the closing date.

As the intangible assets have no defined life, the intangible assets acquired are not subject to amortization. In accordance with ASC 350, "Goodwill and Other Intangible Assets", An intangible asset that is not subject to amortization shall be tested for impairment annually and more frequently if events or changes in circumstances indicate that it is more likely than not that the asset is impaired. As of December 31, 2014, the management considered that no impairment is required.

4. LOAN PAYABLE AND CONVERTIBLE NOTE PAYABLE

In August 2002, the Company received a loan from an unrelated individual ("original holder") amounting to \$180,000. Interest on this loan is \$1,050 per month and payable monthly. The loan was due and payable on October 30, 2007. On May 29, 2014, after the debt was assigned to another party ("new holder"), the Company issued a replacement convertible promissory note to the new holder of this debt in the principal amount of

\$335,850 with due date on August 12, 2017. The new holder is a related party and is controlled by the major shareholder of the Company.

The face amount of the new note reflects the principal and accrued interest of the August 2002 loan payable through March 31, 2014, which was originally due to the old holder and subsequently transferred to the new holder. The convertible promissory note accrues interest at 6% per annum and permits the holder to convert principal, excluding accrued interest, subject to a 9.99% ownership limitation, into shares or common stock at a conversion price of \$0.0025 per share.

On August 1, 2014, the new holder assigned and transferred the note to another unrelated entity ("unrelated holder").

On November 15, 2014, the Company received a conversion notice requesting the issuance of 5,081,734 shares upon conversion of \$12,704.34 of the note's outstanding balance, leaving a principle amount of \$323,145.66. The Company issued out 5,081,734 shares on January 6, 2015.

On April 6 2015, the Company received a conversion notice requesting the issuance of 5,790,000 shares upon conversion of \$14,475.00 of the note's outstanding balance, leaving a principle amount of \$308,670.66. The Company issued out 5,790,000 shares on April 6, 2015.

On June 19, 2015, the Company received a conversion notice requesting the issuance of 6,315,200 shares upon conversion of \$15,788.00 of the note's outstanding balance, leaving a principle amount of \$292,882.66. The Company issued out 6,315,200 shares on June 19, 2015.

On July 17, 2015, the Company received a conversion notice requesting the issuance of 7,000,000 shares upon conversion of \$17,500.00 of the note's outstanding balance, leaving a principle amount of \$275,382.66. The Company issued out 7,000,000 shares on July 21, 2015.

On April 1, 2016, the Company received a conversion notice requesting the issuance of 5,588,800 shares upon conversion of \$13,972.00 of the note's outstanding balance, leaving a principle amount of \$261,410.66. The Company issued out 5,588,800 shares on April 6, 2016.

On August 23, 2016, the Company received a conversion notice requesting the issuance of 5,000,000 shares upon conversion of \$12,500.00 of the note's outstanding balance, leaving a principle amount of \$248,910.66. The Company issued out 5,000,000 shares on September 6, 2016.

On November 30, 2016, the Company received a conversion notice requesting the issuance of 720,000 shares upon conversion of \$1,800.00 of the note's outstanding balance, leaving a principle amount of \$247,110.66. The Company issued out 720,000 shares on November 30, 2016.

On December 19, 2016, the Company received a conversion notice requesting the issuance of 1,500,000 shares upon conversion of \$3,750.00 of the note's outstanding balance, leaving a principle amount of \$243,360.66. The Company issued out 1,500,000 shares on December 19, 2016.

On January 4, 2017, the Company received a conversion notice requesting the issuance of 1,700,000 shares upon conversion of \$4,250.00 of the note's outstanding balance, leaving a principle amount of \$239,110.66. The Company issued out 1,700,000 shares on January 4, 2017.

On April 17, 2017, the Company received a conversion notice requesting the issuance of 955,715 shares upon conversion of \$2,389.29 of the note's outstanding balance, leaving a principle amount of \$236,721.37. The Company issued out 955,715 shares on April 17, 2017.

On June 1, 2017, the Company received a conversion notice requesting the issuance of 500,000 shares upon conversion of \$2,500 of the note's outstanding balance, leaving a principle amount of \$234,221.37. The Company issued out 500,000 shares on June 1, 2017.

On August 3, 2017, the Company received a conversion notice requesting the issuance of 1,178,000 shares upon conversion of \$2,945 of the note's outstanding balance, leaving a principle amount of \$231,276.37. The Company issued out 1,178,000 shares on August 3, 2017.

On November 30, 2017, the Company received a conversion notice requesting the issuance of 1,200,000 shares upon conversion of \$3,000 of the note's outstanding balance, leaving a principle amount of \$228,276.37. The Company issued out 1,200,000 shares on November 30, 2017.

On December 4, 2017, the Company received a conversion notice requesting the issuance of 1,000,000 shares upon conversion of \$2,500 of the note's outstanding balance, leaving a principle amount of \$225,776.37. The Company issued out 1,000,000 shares on December 4, 2017.

On December 18, 2017, the Company received a conversion notice requesting the issuance of 1,200,000 shares upon conversion of \$3,000 of the note's outstanding balance, leaving a principle amount of \$222,776.37. The Company issued out 1,200,000 shares on December 18, 2017.

On January 19, 2018, the Company received a conversion notice requesting the issuance of 1,700,000 shares upon conversion of \$4,250 of the note's outstanding balance, leaving a principle amount of \$218,526.37. The Company issued out 1,700,000 shares on January 19, 2018.

On March 08, 2018, the Company received a conversion notice requesting the issuance of 1,800,000 shares upon conversion of \$4,500 of the note's outstanding balance, leaving a principle amount of \$214,026.37. The Company issued out 1,800,000 shares on March 08, 2018.

On March 26, 2018, the Company received a conversion notice requesting the issuance of 1,800,000 shares upon conversion of \$4,500 of the note's outstanding balance, leaving a principle amount of \$209,526.37. The Company issued out 1,800,000 shares on March 26, 2018.

On April 11, 2018, the Company received a conversion notice requesting the issuance of 2,100,000 shares upon conversion of \$5,250 of the note's outstanding balance, leaving a principle amount of \$204,276.37. The Company issued out 2,100,000 shares on April 11, 2018.

On May 10, 2018, the Company received a conversion notice requesting the issuance of 1,800,000 shares upon conversion of \$4,500 of the note's outstanding balance, leaving a principle amount of \$199,776.37. The Company issued out 1,800,000 shares on May 10, 2018.

On July 13, 2018, the Company received a conversion notice requesting the issuance of 2,200,000 shares upon conversion of \$5,500 of the note's outstanding balance, leaving a principle amount of \$194,276.37. The Company issued out 2,200,000 shares on July 13, 2018.

On September 14, 2018, the Company received a conversion notice requesting the issuance of 3,500,000 shares upon conversion of \$8,750 of the note's outstanding balance, leaving a principle amount of \$185,526.37. The Company issued out 3,500,000 shares on September 14, 2018.

On February 22, 2019, the Company received a conversion notice requesting the issuance of 4,100,000 shares upon conversion of \$10,250 of the note's outstanding balance, leaving a principle amount of \$175,276.37. The Company issued out 4,100,000 shares on February 22, 2019.

On July 16, 2019, the Company received a conversion notice requesting the issuance of 5,000,000 shares upon conversion of \$15,000 of the note's outstanding balance, leaving a principle amount of \$160,276.37. The Company issued out 5,000,000 shares on July 16, 2019.

On January 15, 2016, the Company signed a convertible promissory note of \$45,000 with an unrelated individual. The repayment date is within one year, with accrual interest at 12% per annum.

On August 16, 2017, the Company received a conversion notice requesting the issuance of 500,000 shares upon conversion of \$10,150 of the note's outstanding balance, leaving a principle amount of \$34,850. The Company issued out 500,000 shares on August 22, 2017.

On October 2, 2018, the Company received a conversion notice requesting the issuance of 5,756,971 shares upon conversion of \$59,872.50 of the note's outstanding balance, leaving a principle amount of \$0.00. The Company issued out 5,756,971 shares on October 2, 2018.

5. RELATED PARTY PAYABLE

As of September 30, 2019, the Company had related party payables in the amount of \$566,417.90.

A related third party made advances and directly paid Company expenses. The related party is controlled by the major shareholder of the Company. The Company issued convertible promissory notes which accrues interest at 6% per annum and permits the holder to convert principal, excluding any accrued interests, into shares of common stock at a conversion price of \$0.0025 per share.

On March 10, 2016, the Company received a conversion notice requesting the issuance of 35,000,000 shares upon conversion of \$87,500.00 of the note's outstanding balance, leaving a principle amount of \$744,611.52. The Company issued out 35,000,000 shares on March 10, 2016.

On November 25, 2016, the Company received a conversion notice requesting the issuance of 6,800,000 shares upon conversion of \$17,000.00 of the note's outstanding balance, leaving a principle amount of \$957,880.21. The Company issued out 6,800,000 shares on November 25, 2016.

On December 8, 2016, the Company received a conversion notice requesting the issuance of 7,200,000 shares upon conversion of \$18,000.00 of the note's outstanding balance, leaving a principle amount of \$939,880.21. The Company issued out 7,200,000 shares on December 8, 2016.

On September 30, 2017, the Company renegotiated with the debt holder to convert \$1,000,000 of the note's outstanding balance in exchange for 25,000,000 preferred shares, leaving a principle amount of \$241,239.60. The Company approved and issued out 25,000,000 preferred stock on September 30, 2017.

On November 28, 2017, the Company received a conversion notice requesting the issuance of 10,000,000 shares upon conversion of \$25,000.00 of the note's outstanding balance, leaving a principle amount of \$256,620.29. The Company issued out 10,000,000 shares on November 28, 2017.

6. WARRANTS

On February 15, 2017, the Company entered into an agreement to acquire DiMora Pods, Inc., a manufacturer and distributor of customizable, state of the art, modular hydroponic systems, based in Palm Springs, California.

On May 4, 2017 the Company, as part of the closing procedures for its acquisition of DiMora Pods, Inc., issued 23,500,000 Warrants to the directors of J-Deck, Inc., and DiMora Pods, Inc., pursuant to the agreement.

On May 5, 2017, the directors of J-Deck, Inc., and DiMora Pods, Inc., exercised a portion of their warrants as part of the acquisition consideration, respectfully 3,000,000 common shares have been issued to them on May 12, 2017. As of September 30, 2017, the warrants have been cancelled, and the shares shall be retrieved and returned to the treasury of the Company.

7. INCOME TAXES

No provision has been made for income taxes. Through September 30, 2019, the Company incurred net operating losses for income tax purposes of approximately \$8,643,743.18. The net operating loss carryforwards maybe used to reduce taxable income through the year 2039, subject to limitations pursuant IRC Section 382. The net deferred tax asset balance due to net operating loss carryforward as of September 30, 2019 was approximately \$1,815,186.07. A 100% valuation allowance has been established against the deferred tax asset, as the utilization of the loss carryforward cannot reasonably be assured.

8. SHAREHOLDERS' EQUITY

Effective October 17, 2003, the Company executed a 10 to 1 reverse stock split for all outstanding common stock with par value of \$0.0001.

Effective July 1, 2013 the Company increased its authorized capital to 150,000,000 common shares with \$0.0001 par value.

Effective June 5, 2014 the Company increased its authorized capital to 300,000,000 common shares with \$0.001 par value.

Effective July 8, 2014 the Company split its issued common shares 1 for 30 leaving the authorized capital unchanged.

Effective October 17, 2016 the Company split its issued common shares 1 for 100 leaving the authorized capital unchanged.

All common stock amounts have been retroactively restated to reflect this split as well as the weighted average and per share amounts.

9. DISCONTINUED OPERATIONS

On August 22, 2014, the Company discontinued the operations of its Motion Picture Hall of Fame concept and sold all intellectual properties rights associated therein to an entity owned by the former management of the Company. As a result of the disposal of the business, the Company recorded a loss of \$25,000 in 2014.

As of December 31, 2014, and 2013, the discontinued business has no asset or liability with carrying values. As such, no asset or liability has been classified as held for sale.

10. SUBSEQUENT EVENTS

On February 5, 2019, Full Alliance entered into a Stock for Stock Acquisition Agreement with Dr. Louie G. Yu. Dr. Lu is the sole shareholder of proprietary nutraceutical developer Nutra Yu, Inc. and innovative blood therapy company EB02, Inc. Pursuant to this agreement, both both Nutra Yu and EB02 became wholly-owned subsidiaries of Full Alliance.

In connection with the closing of the acquisitions, Dr. Louie Yu was appointed Chief Medical Officer of Full Alliance Group.

On March 5, 2019, the Company via Nutra Yu, Inc., now a wholly-owned subsidiary of the Company, entered into an agreement for the exclusive distribution of its nutraceutical and supplement products. Nutra Yu, Inc. was founded by Dr. Yu to further develop, market, and distribute his proprietary line of nutraceuticals. Nutra Yu's "Dr. Louie Yu Formulations" are a complete product line of unique all-natural nutraceuticals based on the science of traditional Chinese medicine, Western orthomolecular concepts, and modern-day physics.

The Dr. Louie Yu Formulations brand currently consists of more than ten (10) distinct products, including multivitamins and minerals, amino acid blends, immune boosters, digestion aids, sleep aids, stress relief, and hormone support. Dr. Yu's orthomolecular formulation of ingredients are not found in any other supplement product and contain no starch, corn, milk, wheat, yeast, sugar, caffeine, eggs, salt, artificial colors, binders, flavors, preservative or fish derivatives. Dr. Louie Yu Formulations are sold direct to consumers via various Dr. Yu clinics/practices and recently online through Amazon.com.

During March of 2019, the **CALIFORNIA MEDICAL BOARD HONORED RIGHTS AND FREEDOMS OF INTEGRATIVE DOCTORS**

In California, there is a new statute protecting integrative medicine so long as informed consent is given, AND, there is a “reasonable” basis for what you do, the staff of the medical board have investigators trained in this new recognition of integrative medicine.

The California Medical Board has shown that it honors both the letter and spirit of the law passed several years ago protecting integrative medicine, it was the first time that oxidation was thoroughly looked at by a major state, and accepted as a reasonable integrative management.

As a result, we have now begun extracorporeal blood oxygenation and ozonation treatments at our clinic in Tarzana, California, all of our doctors are either board certified integrative medicine physicians or internationally recognized oxidative medical specialists.

During the third quarter, the Company filed a provisional patent for its proprietary EBO2 medical device with the United States Patent Office. The filing of our patent will open up significantly more avenues for Full Alliance to begin large-scale marketing of extracorporeal ozone oxygenation. With the recent signing by President Trump of an executive order which will fast track cutting-edge medical devices in getting approval by CMS, which will in turn impact coverage by commercial carriers, the Company plans to begin multiple clinical trials throughout the country which would begin the preliminary process of obtaining FDA approval. Discussions have already begun to initiate trials in San Diego, California and Lynchburg, Virginia.

The recent Nobel Prize in Medicine was awarded to American researchers who showed the critical importance of oxygen modulation by cells in cancer as well as cardiac and other chronic diseases, our medical advisory board plans to redouble its efforts now to expand the use of EBO2 in a variety of illnesses.

During this time period, Matthew Cook, MD, accepted the position of Chief Medical Officer of Full Alliance Group, Inc. To accommodate this, Dr. Louie Yu vacated this position and became our Chief Scientific Officer.

Since Dr. Cook joined Full Alliance, he has been incredibly active in the clinical implementation of EBO2 and the Yu Method. He was the initial recipient of one of the first portable EBO2 devices. In his new role, the Company plans to tap into his skill set even more and Dr. Cook will be the lead author for the operating manual for the EBO2 machine. He will be assisted by CEO Dr. Brian Volpp and by other physicians on the Full Alliance medical advisory board. Dr. Cook is an excellent mentor and at his facility, which is now FAGI's national training center,

he is providing comprehensive training to practitioners and staff on the EBO2 Protocol, making him an invaluable member of the team.

During the third quarter, Dr. Leonid Macherete and Dr. Gabriel Hunt joined the Company's Medical Advisory Board.

Dr. Hunt's joining to the Full Alliance Group Medical Advisory Board strengthened our ability to build our core healthcare and medical services businesses. Dr. Hunt's medical expertise, quality of care focus, and his keen personal interest in both our proprietary nutraceuticals and EBO2 blood treatment technology made him an ideal addition to the team. Our subsidiary company EBO2, Inc., is partnering with Dr. Hunt to further utilize his Beverly Hills clinical space. This current space has capacity for 7 EBO2 machines which provides us an excellent start in perhaps our largest current area of demand. In conjunction with this clinical space, the Company has relocated the Corporate Offices to Beverly Hills, with only a short distance between the two locations.

Dr. Leonid Macheret is the Medical Director of Partners In Wellness, Inc., a unique, healthcare environment combining holistic healing with today's conventional, medical practices. At his Partners In Wellness Clinic, Dr. Macheret specializes in treating chronic illness and pain, fibromyalgia, chronic fatigue syndrome (CFS), nutrition, and non-surgical joint regeneration. He will provide his patients the EBO2 Protocol, giving them the benefits of our ozone and orthomolecular medicine. Dr. Macheret was recently a featured speaker at the 11th A4M Thailand Symposium, the premier anti-aging event in Asia, and will introduce, together with Dr. Yu, the Yu Method of orthomolecular medicine curriculum at next year's conference.

Dr. Yu and his team spent one week training staff and treating patients with the portable EBO2 at the new Hadassah medical school in Trinidad. As a result, Dr. Yu was asked to spearhead the orthomolecular medicine curriculum when the school formally opens its doors in 2020.

Full Alliance Group received a Distributor request by Teva Sport Castel Ltd. This company is located in Israel, and has been in business there for 20 years. Their retail product lines consist of Vitamins, Food Supplements, Organic Foods etc. Annual sales of over \$30,000,000.00. Teva Sport Castel is owned and operated by Kobi Levy, the CEO. Contracts between Nutra Yu, Inc. our subsidiary, and Teva Sport Castel Ltd. have been agreed upon and drawn up. They currently are being translated into English for signatures.

On September 30, 2019, the five (5) year management contract between Full Alliance Group and Palm Desert Management ended and as previously stated, was not renewed.

"EBO2", is a modern high volume blood gas exchange unit for the treatment of 5-7 liters of blood with medical ozone. The unit allows extracorporeal blood and oxygenation, ozone exposure and blood filtration. The process filters blood in a unique way by using the integrated diffusing membranes within the filter fibers to trap lipids and proteins which are in excess in the venous blood supply. The EBO2 unit is considered the world's most advanced medical ozone therapy.